

FORM 5: Request in Relation to a Matured Pension Divided under an Agreement or Court Order made before July 1, 1995 • for Designation as Limited Member, and • for Payment of Benefits
Family Relations Act, section 76(4)

TO: Administrator of Pension Plan

Name of Plan: _____

Address of Plan: _____

FROM: Spouse of Member (Note: "Spouse" includes a former spouse)

Name: _____

Address: _____

Telephone: (home) _____ (work) _____

SIN Number: _____ **Date of Birth:** _____

IN RELATION TO: Plan Member

Name: _____

Address: _____

Telephone: (home) _____ (work) _____

Social Insurance Number or Pension Identity Number: _____

OTHER REQUIRED INFORMATION:

• **Date of Marriage:** _____ • **Entitlement Date* for Spouse:** _____

* Note: This is the date on which the spouse became entitled to an interest in the member's pension in accordance with section 56(1) of the Family Relations Act (see below).

• **A copy of the separation agreement or court order on which the entitlement date and the division of the pension is based (to be attached to or enclosed with this Form).**

REQUEST: I request that:

(a) **I be designated as a limited member of your pension plan, and**

(b) **You administer the division of the member's matured pension by providing me with separate payment of benefits in accordance with section 76(4) of the Family Relations Act.**

Signed (*Limited Member*)

Date

Signed (*Witness to signature of Limited Member*)

Name of Witness: _____

Address of Witness: _____